



## Emergency Operations Center (EOC) Skillset: Document and Records Management

### Task Categories:

Collect and store documents and records

Provide documents and records upon request

### *Task Category: Collect and store documents and records*

TASK	CODE	EVALUATION RECORD #	EVALUATOR INITIALS AND DATE
1. Follow document and records management procedures and policies.	E, F, I		
2. Brief EOC personnel on document management processes and related staff responsibilities.	E, F, I		
3. Monitor, review, and assess activity logs, charts, and records for completeness and follow up on any that are incomplete.	E, F, I		
4. Collect and package information for after action review.	E, F, I		

### *Task Category: Provide documents and records upon request*

TASK	CODE	EVALUATION RECORD #	EVALUATOR INITIALS AND DATE
5. Monitor compliance with information management processes and procedures.	E, F, I		
6. Perform real-time documentation collection and storage.	E, F, I		
7. Archive documents such as activity logs, charts, and records.	E, F, I		
8. Respond to internal requests for archived information, such as: <ul style="list-style-type: none"><li>• Lessons learned from past disasters, incidents, and events</li><li>• Previous incident information</li></ul>	E, F, I		